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Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6869)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,
THE DOMESTIC SHARE CLASS MEETING AND
THE H SHARE CLASS MEETING
HELD ON MONDAY, OCTOBER 19, 2015**

The resolutions proposed at each of the extraordinary general meeting, Domestic Share Class Meeting and H Share Class Meeting of the Company held on October 19, 2015 were respectively passed by way of poll.

Reference is made to the circular (the “**Circular**”) and the notices (collectively, the “**Notices**”) convening each of the extraordinary general meeting, Domestic Share Class Meeting and H Share Class Meeting of Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司 (the “**Company**”) dated September 2, 2015 in relation to the Proposed Employee Stock Ownership Scheme, the Private Placement, the General Mandate, the Connected H Share Subscription and the Connected Domestic Share Subscription. Capitalized terms used in this announcement shall have the meanings as those defined in the Circular or Notices unless otherwise stated.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the proposed special and ordinary resolutions regarding the Proposed Employee Stock Ownership Scheme, the Private Placement, the General Mandate, the Connected H Share Subscription and the Connected Domestic Share Subscription as set out in the notice of the extraordinary general meeting were passed by way of poll at the EGM held on October 19, 2015.

* *For identification purposes only*

As at the date of the EGM, the total number of shares of the Company in issue was 639,462,598 Shares (of which 339,697,794 Shares were H Shares and 299,764,804 Shares were Domestic Shares). The Connected Domestic Share Subscribers, the Connected H Share Subscribers and other eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme (to the extent any of them holds any Shares) and their respective associates were required to abstain from voting on the resolutions proposed at the EGM, except for the resolution to consider and approve the General Mandate, where no Shareholders were required to abstain from voting. As at the date of the EGM, eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme and their respective associates held 478,000 H Shares, representing approximately 0.075% of the total issued share capital of the Company. Except for the resolution to consider and approve the General Mandate, the eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme and their respective associates who were Shareholders had abstained from voting at the EGM. Accordingly, there were a total of 639,462,598 Shares (of which 339,697,794 Shares were H Shares and 299,764,804 Shares were Domestic Shares) entitling the Shareholders to attend and vote for or against the resolution to consider and approve the General Mandate, and a total of 638,984,598 Shares (of which 339,219,794 Shares were H Shares and 299,764,804 Shares were Domestic Shares) entitling the Independent Shareholders to attend and vote for or against all other resolutions proposed at the EGM.

Save as aforesaid, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. There were no Shares in respect of which their holders were entitled to attend and vote only against the resolution at the EGM. No Shareholders have stated in the Circular their intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

The poll results of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
1.	To consider and approve the Proposed 2015 Core Employees Stock Ownership Scheme of Yangtze Optical Fibre and Cable Joint Stock Limited Company* (長飛光纖光纜股份有限公司) as set out in Appendix I to the circular of the Company dated September 2, 2015.	507,279,598 (97.88%)	10,992,500 (2.12%)	0

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
2.	To consider and approve each of the following items in respect of the plan of non-public issuance of Domestic Shares and H Shares, details of which are set out in Appendix II to the circular of the Company dated September 2, 2015:			
	(1) Class and par value of Shares to be issued	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(2) Method of issuance and Timing of issuance	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(3) Target subscribers and method of subscription	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(4) Price determination date and principles of issuance and pricing	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(5) Number of Shares to be issued	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(6) Lock-up period	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(7) Place of listing	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(8) Use of proceeds	505,783,098 (97.59%)	12,489,000 (2.41%)	0
	(9) Cumulative retained earnings before the Private Placement	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(10) Delegation under the Private Placement	507,279,598 (97.88%)	10,992,500 (2.12%)	0
	(11) Effective period of the resolution(s)	507,279,598 (97.88%)	10,992,500 (2.12%)	0

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
3.	<p>To consider and approve the General Mandate:</p> <p>“THAT:</p> <p>(1) Subject to the conditions set out in paragraph (2) below, the Board is granted with the general mandate to authorize, allot, issue, grant and/or otherwise deal with the H Shares, securities convertible into the H Shares, share options, warrants or other securities with rights to subscribe for or convert to the H Shares during the Relevant Period (as defined below).</p> <p>(2) The aggregate number of the H Shares, securities convertible into the H Shares, share options, warrants or other securities with rights to subscribe for or convert to the H Shares proposed to be authorized, allotted, issued, granted and/or otherwise deal with by the Board (of which, the securities shall be issued on the basis of the number of H Shares which such securities can be converted into) shall not be more than 20% of the H Shares in issue as at the date of the passing of this special resolution.</p>	<p>505,111,598 (97.46%)</p>	<p>13,160,500 (2.54%)</p>	<p>0</p>

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
	<p>(3) For the purpose of this resolution, “Relevant Period” means the period from the date of the special resolution becoming effective until the earlier of:</p> <p>(a) the conclusion of the next annual general meeting of the Company;</p> <p>(b) the expiration of 12 months following the date of passing of this resolution at the EGM; or</p> <p>(c) the date on which the general mandate granted to the Board as set out in this resolution is revoked or varied by a special resolution of the Shareholders in a general meeting.</p> <p>(4) the Board be and is hereby authorised to deal with matters relating to the change in the registered capital of the Company to reflect the number of Shares to be issued by the Company pursuant to this special resolution, to make such appropriate and necessary amendments to the provisions of the articles of association of the Company relating to the shareholding structure after the issuance of H Shares and the registered capital (if applicable) as they think fit and necessary, to fulfil relevant approval, registration and filing procedures pursuant to domestic and foreign legal requirements and to take any other action and complete any formality required to effect the issuance of H Shares pursuant to this special resolution.”</p>			

As more than two-thirds of the votes were cast in favour of the above resolution numbers 1, 2 and 3 at the EGM, resolution numbers 1, 2 and 3 were duly passed as special resolutions.

Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstained
4.	To consider and approve the Connected H Share Subscription, the H Share Subscription Agreements and the transactions contemplated thereunder, details of which are set out in the circular of the Company dated September 2, 2015.	507,279,598 (97.88%)	10,992,500 (2.12%)	0
5.	To consider and approve the Connected Domestic Share Subscription, the LP Unit Subscription Agreements and the transactions contemplated thereunder, details of which are set out in the circular of the Company dated September 2, 2015.	507,279,598 (97.88%)	10,992,500 (2.12%)	0

As more than one-half of the votes were cast in favour of the above resolution numbers 4 and 5 at the EGM, resolution numbers 4 and 5 were duly passed as ordinary resolutions.

POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

The Board is pleased to announce that the proposed special resolutions regarding the Proposed Employee Stock Ownership Scheme and the Private Placement as set out in the notice of the Domestic Share Class Meeting were passed by way of poll at the Domestic Share Class Meeting held on October 19, 2015.

As at the date of the Domestic Share Class Meeting, the total number of Domestic Shares of the Company in issue was 299,764,804 Domestic Shares. As stated in the Circular, the Connected Domestic Share Subscribers and other eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme (to the extent any of them holds any Domestic Shares) and their respective associates were required to abstain from voting on the resolutions proposed at the Domestic Share Class Meeting. As at the date of the Domestic Share Class Meeting, none of the Connected Domestic Share Subscribers and other eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme and their respective associates were Domestic Share Shareholders. Therefore, no Domestic Share Shareholders were required to abstain from voting at the Domestic Share Class Meeting. Accordingly, there were a total of 299,764,804 Domestic Shares entitling the Domestic Share Shareholders to attend and vote for or against the resolutions proposed at the Domestic Share Class Meeting.

There were no Domestic Shares entitling the Domestic Share Shareholders to attend and abstain from voting in favour of the resolutions proposed at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules. There were no Domestic Shares in respect of which their holders were entitled to attend and vote only against the resolution at the Domestic Share Class Meeting. No Domestic Share Shareholders have stated in the Circular their intention to vote against or to abstain from voting on the resolutions proposed at the Domestic Share Class Meeting.

The poll results of the resolutions proposed at the Domestic Share Class Meeting are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
1.	To consider and approve the Proposed 2015 Core Employees Stock Ownership Scheme of Yangtze Optical Fibre and Cable Joint Stock Limited Company* (長飛光纖光纜股份有限公司) as set out in Appendix I to the circular of the Company dated September 2, 2015.	299,764,804 (100.00%)	0 (0.00%)	0
2.	To consider and approve each of the following items in respect of the plan of non-public issuance of Domestic Shares and H Shares, details of which are set out in Appendix II to the circular of the Company dated September 2, 2015:			
	(1) Class and par value of Shares to be issued	299,764,804 (100.00%)	0 (0.00%)	0
	(2) Method of issuance and Timing of issuance	299,764,804 (100.00%)	0 (0.00%)	0
	(3) Target subscribers and method of subscription	299,764,804 (100.00%)	0 (0.00%)	0
	(4) Price determination date and principles of issuance and pricing	299,764,804 (100.00%)	0 (0.00%)	0
	(5) Number of Shares to be issued	299,764,804 (100.00%)	0 (0.00%)	0
	(6) Lock-up period	299,764,804 (100.00%)	0 (0.00%)	0
	(7) Place of listing	299,764,804 (100.00%)	0 (0.00%)	0
	(8) Use of proceeds	299,764,804 (100.00%)	0 (0.00%)	0
	(9) Cumulative retained earnings before the Private Placement	299,764,804 (100.00%)	0 (0.00%)	0
	(10) Delegation under the Private Placement	299,764,804 (100.00%)	0 (0.00%)	0
	(11) Effective period of the resolution(s)	299,764,804 (100.00%)	0 (0.00%)	0

As more than two-thirds of the votes were cast in favour of the above resolutions at the Domestic Share Class Meeting, the above resolutions were duly passed as special resolutions.

POLL RESULTS OF THE H SHARE CLASS MEETING

The Board is pleased to announce that the proposed special resolutions regarding the Proposed Employee Stock Ownership Scheme and the Private Placement as set out in the notice of the H Share Class Meeting were passed by way of poll at the H Share Class Meeting held on October 19, 2015.

As at the date of the H Share Class Meeting, the total number of H Shares of the Company in issue was 339,697,794 H Shares. As stated in the Circular, the Connected H Share Subscribers and other eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme (to the extent any of them holds any H Shares) and their respective associates were required to abstain from voting on the resolutions proposed at the H Share Class Meeting. As at the date of the H Share Class Meeting, eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme and their respective associates held 478,000 H Shares, representing approximately 0.14% of the total number of H Shares in issue. Such eligible senior management and core employees who will participate in the Proposed Employee Stock Ownership Scheme and their respective associates who were H Share Shareholders had abstained from voting at the H Share Class Meeting. Accordingly, there were a total of 339,219,794 H Shares entitling the Independent Shareholders to attend and vote for or against the resolutions proposed at the H Share Class Meeting.

Save as aforesaid, there were no H Shares entitling the H Share Shareholders to attend and abstain from voting in favour of the resolutions proposed at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules. There were no H Shares in respect of which their holders were entitled to attend and vote only against the resolution at the H Share Class Meeting. No H Share Shareholders have stated in the Circular their intention to vote against or to abstain from voting on the resolutions proposed at the H Share Class Meeting.

The poll results of the resolutions proposed at the H Share Class Meeting are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
1.	To consider and approve the Proposed 2015 Core Employees Stock Ownership Scheme of Yangtze Optical Fibre and Cable Joint Stock Limited Company* (長飛光纖光纜股份有限公司) as set out in Appendix I to the circular of the Company dated September 2, 2015.	207,593,794 (92.55%)	16,719,832 (7.45%)	0

Special Resolutions		Number of Votes (%)		
		For	Against	Abstained
2.	To consider and approve each of the following items in respect of the plan of non-public issuance of Domestic Shares and H Shares, details of which are set out in Appendix II to the circular of the Company dated September 2, 2015:			
	(1) Class and par value of Shares to be issued	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(2) Method of issuance and Timing of issuance	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(3) Target subscribers and method of subscription	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(4) Price determination date and principles of issuance and pricing	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(5) Number of Shares to be issued	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(6) Lock-up period	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(7) Place of listing	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(8) Use of proceeds	206,097,294 (91.88%)	18,216,332 (8.12%)	0
	(9) Cumulative retained earnings before the Private Placement	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(10) Delegation under the Private Placement	207,593,794 (92.55%)	16,719,832 (7.45%)	0
	(11) Effective period of the resolution(s)	207,593,794 (92.55%)	16,719,832 (7.45%)	0

As more than two-thirds of the votes were cast in favour of the above resolutions at the H Share Class Meeting, the above resolutions were duly passed as special resolutions.

The EGM, the Domestic Share Class Meeting and the H Share Class Meeting were duly convened and conducted in compliance with the requirements of the relevant laws and regulations of the People's Republic of China (the "PRC") and the articles of association of the Company, and the poll results are lawful and valid.

The H share registrar of the Company, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at each of the EGM, the Domestic Share Class Meeting and the H Share Class Meeting.

By Order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company*
長飛光纖光纜股份有限公司
Wen Huiguo
Chairman

Wuhan, PRC, October 19, 2015

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Yao Jingming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.

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